Charles M. Walker



U.S. Bankruptcy Judge Dated: 11/1 THE UNITED STATES BANKRUPTCY COURT FOR THE MIDDLE DISTRICT OF TENNESSEE NASHVILLE DIVISION

In re:)	
)	Chapter 11
Curae Health, Inc., et al. 1)	Case No. 18-05665
)	
1721 Midpark Road, Suite B200)	Judge Walker
Knoxville, TN 37921)	
Γ	Debtors.)	Jointly Administered

EXPEDITED ORDER SETTING HEARING ON DEBTORS' EXPEDITED MOTION FOR ENTRY OF AN ORDER (I) AUTHORIZING THE DEBTORS TO ENTER INTO THE MEMBER SUBSTITUTION AGREEMENT WITH RESPECT TO THE RUSSELLVILLE HOSPITAL AND (II) GRANTING RELATED RELIEF

Upon the Motion for Hearing² of the above-captioned Chapter 11 Debtors for entry of an order setting an expedited hearing on the Motion; it appearing to the satisfaction of the Court that cause exists to grant the Motion for Hearing, it is hereby

ORDERED, ADJUDGED AND DECREED THAT:

- 1. The Motion for Hearing is GRANTED, as set forth herein.
- 2. The Court will hold a hearing on Debtors' Motion on November 27, 2018, commencing at 2:00 p.m., Courtroom 2, 701 Broadway, Nashville, TN.
- 3. Debtors shall serve a copy of this Order in the manner set forth in paragraph 3 of the Motion for Hearing as well as on all appropriate entities and interested parties, including but not limited to government and regulatory agencies at the federal, state and local levels in Alabama and elsewhere, with a vested interest and/or role in effectuating or approving the transfer of ownership of the subject hospital and all such transfer entails. Such service shall be evidenced by a fully executed certificate of service filed prior to the hearing indicating service made no later than November 20, 2018.

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¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are Curae Health, Inc. (5638); Amory Regional Medical Center, Inc. (2640); Batesville Regional Medical Center, Inc. (7929); and Clarksdale Regional Medical Center, Inc. (4755); Amory Regional Physicians, LLC (5044); Batesville Regional Physicians, LLC (4952); Clarksdale Regional Physicians, LLC (5311).

² Capitalized terms used herein but not otherwise defined shall have the meaning ascribed to them in the Motion for Hearing.

This Order Was Signed And Entered Electronically As Indicated At The Top Of The First Page

APPROVED FOR ENTRY:

POLSINELLI PC

/s/ Michael Malone

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-and-

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Counsel to the Debtors and Debtors in Possession